

Form 210A (10/06)

## UNITED STATES BANKRUPTCY COURT

### Southern District of New York

In re **Lehman Brothers Holdings Inc.**

Case No. **08-13555**

#### **TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**Name of Transferee**

**VonWin Capital Management, LP**

**Name of Transferor**

**Highbridge Convertible Arbitrage Master Fund, L.P.**

**Name and Address where notices to Transferee should be sent:**

By: VonWin Capital, LLC its general Partner  
261 Fifth Avenue, 22<sup>nd</sup> Floor  
New York, NY 10016  
Attn: Roger von Spiegel  
Tel: 212-889-1601  
Email: [cw@vonwincapital.com](mailto:cw@vonwincapital.com)

Court Claim# (if Known): **28636**

Amount of Claim: **\$250,000.00**

Date Claim Filed: **09/22/09**

Debtor: **Lehman Brothers Holdings Inc.**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Michael Wunsch  
Transferee/Transferee's Agent

Date: February 22, 2013

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 Lehman Brothers Special Financing Inc.

DEBTOR

Case No. 08-13888

Chapter 11

NOTICE OF TRANSFER OF CLAIMS  
PURSUANT TO RULE 3001(e)

PLEASE TAKE NOTICE that the claim of Highbridge Convertible Arbitrage Master Fund, L.P. ("Seller") that was filed as an original or amended Proof of Claim against the Debtor, as follows:

Single Aggregate Allowed Claim Amount	Proof of Claim No.
USD\$250,000	28636

has been transferred and assigned to VonWin Capital Management, L.P. ("Buyer"). The signature of Seller on this document is evidence of the transfer of the claim and all rights thereto.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Buyer herein as the valid owner of the claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the claim to the Buyer.

BUYER: VonWin Capital Management, L.P.

By: VonWin Capital, LLC, its general partner

Address: 261 Fifth Avenue, 22<sup>nd</sup> Floor  
New York, NY 10006

Signature:

Name:

Title:

Date:

*Michael W. Spiegel*  
Roger Von Spiegel  
Managing Member

*2/22/13*

SELLER: Highbridge Convertible Arbitrage  
Master Fund, L.P.

By: Highbridge Capital Management, LLC, its agent

Address: c/o: Highbridge Capital  
Management, LLC

40 West 57th Street - 32nd Floor

New York, NY 10019

Signature:

Name:

Title:

Date:

*James Glynn*  
James Glynn

Chief Financial Officer